

FP Octopus UK Multi Cap Income Fund

About Octopus

When we launched in 2000, we wanted to create an investment company that puts its customers first. We started by looking at what didn't work very well, and found ways to do things differently. Over the last decade, we've won a number of awards for our customer-driven product design and services. Today we have more than 700 employees and £8.6 billion in assets under management (as at 30 September 2018). We work with tens of thousands of clients and we've built market-leading positions in tax-efficient investment, smaller company financing, renewable energy and healthcare. We're one of the largest, most successful backers of AIM-listed companies in the UK.



The Octopus UK Multi Cap Income Fund

The fund targets a yield of 4% and also aims to provide an attractive level of capital growth. As active fund managers, we'll blend companies from across the entire UK equity market, ranging from some of the UK's largest and most established businesses (often generating significant dividends), with mid and smaller companies, that have the potential to provide superior growth.

We'll invest wherever we see the best opportunities. In practice, we'll have a bias towards mid-sized and smaller companies. This is where we see the most attractive growth and income opportunities, and where our bottom-up stockpicking experience can really pay off.

Most 'traditional' income funds invest predominately in a relatively concentrated list of 'mega cap' high yielding stocks such as FTSE 100 oil, tobacco and pharmaceutical companies. This fund is different. Our flexible approach offers the potential for growth in both capital and income that's not found to the same extent within these very large companies.

Combining growth businesses with rising income, alongside those companies paying predictable dividends, offers the potential for superior returns.

Our investment credentials:

- The fund is managed by our award-winning Quoted Companies team which has a strong track record of investing across the market cap range, uncovering companies growing their earnings and paying sustainable dividends. We take a bottom-up stock picking approach, backing management teams we believe in, and only when we fully understand their strategy and prospects.
- It's the investment team's knowledge and expertise of under-researched smaller companies that make our new fund distinctive and complementary to many other UK Equity Income funds which focus more on larger companies. By harnessing this growth potential of smaller companies and blending it with exposure to larger, established companies delivering a steady yield, we aim to offer investors an attractive income as well as capital growth.
- This new fund is a sister fund of the FP Octopus UK Micro Cap Growth fund, and will be managed by the same team using the same approach and investment process. Our established expertise in smaller company investing makes us well placed to create returns for our investors.

**The fund will place investor's capital at risk.
Key fund risks are detailed overleaf.**

“We're really excited at the prospects for this fund. As a genuinely multi-cap fund, it will be invested across the entire UK market, with the aim of delivering capital growth and sustainable and growing dividends.”

Chris McVey, Fund Manager

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A brighter way

Key Facts

IA Sector	UK Equity Income
Fund Launch Date	10 December 2018
Fund Type	OEIC
Fund Domicile	United Kingdom
Dealing Frequency	Daily
Expected Number of Holdings	40-60

Dividends

XD Date	Pay Date
1 March	30 April
1 June	31 July
1 September	31 October
1 December	31 January

Key risks and Important information

- The value of an investment, and any income from it, can fall or rise. Investors may not get back the full amount they invest.
- The yield is not guaranteed.
- Investments in smaller and/or medium sized companies are likely to fall and rise in value more than the shares of larger companies. They may also be harder to sell.
- Fees will be deducted from capital which will increase the amount of income available for distribution. However, this will erode capital and may hinder capital growth.

How to invest

Fund platforms & life companies

We expect to have the fund on the below platforms by the end of November.

Aviva	Cofunds	FundsNetwork
Hargreaves Lansdown	Hubwise	Novia
Nucleus	Pershing	Transact

Direct

FundRock Partners Limited – Octopus, Cedar House, 3 Cedar Park, Cobham Road, Wimborne BH21 7SB

Dealing number: **01202 855 856**

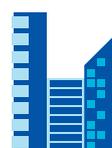
Share class	Sedol	ISIN	Ongoing Charge Figure
FP Octopus UK Multi Cap Income S Inc	BG47Q44	GB00BG47Q440	0.45%*
FP Octopus UK Multi Cap Income S Acc	BG47Q55	GB00BG47Q556	0.45%*

- Investors in the FP Octopus UK Multi Cap Income Fund should read the Key Investor Information Document before deciding to invest. This is available at octopusinvestments.com.
- All information, unless otherwise stated, is sourced from Octopus Investments and is correct at November 2018.
- Personal opinions may change and should not be seen as advice or a recommendation.
- These products are not suitable for everyone.

*The S share class, which has a discounted ongoing charges figure of 0.45%, is available if you invest within the first year and before the fund's assets approach £50m. Further details can be found in the fund Prospectus.



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We do not offer investment or tax advice. This sales aid does not constitute investment advice. If you are unsure of the suitability of this investment you should speak to a Financial Adviser. Before investing you should read the Prospectus, the Key Investor Information Document (KIID) and the Supplementary Information Document (SID) as they contain important information regarding the fund, including charges, tax and fund specific risk warnings and will form the basis of any investment. The Prospectus, KIID and application forms are available in English at octopusinvestments.com. The Authorised Corporate Director of the FP Octopus UK Multi Cap Income Fund is FundRock Partners Ltd which is authorised and regulated by the Financial Conduct Authority no. 469278, Registered Office: Cedar House, 3 Cedar Park, Cobham Road, Wimborne, Dorset BH21 7SB. Issued by Octopus Investments Limited, which is authorised and regulated by the Financial Conduct Authority. Registered office: 33 Holborn, London EC1N 2HT. Registered in England and Wales No. 03942880. Telephone calls are recorded. Issued: November 2018.

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